

457 Transfers to RSA-1

RSA-1 accepts trustee-to-trustee transfers from other Section 457 plans. Qualifications for transfers from other Section 457 plans:

- An RSA-1 account must be established prior to the transfer.
- Funds transferred from other Section 457 accounts must never have been from any source other than 457(b).

Procedure to transfer these funds:

- Complete the [457 TRANSFER TO RSA-1](#) form and the [INVESTMENT OPTION ELECTION FOR 457 TRANSFERS](#) form.
- The Trustee of the previous 457 plan must complete and sign Part II of the 457 TRANSFER TO RSA-1 form.
- Send the completed forms to RSA-1.